

## Press Release

### **Japanese Business Establishments in India – 2019**

The Embassy and the Consulate General of Japan and JETRO updated the List of Japanese Business Establishments in India, as of October 2019, with the cooperation of Japanese chambers of commerce and industries in India. The summary of the result is as follows:

1. The total number of Japanese companies registered in India, as of October 2019, is 1,454. It has increased by 13 (0.9% growth) as compared to 1,441 in 2018
2. The total number of Japanese business establishments in India, as of October 2019, is 5,022. It has decreased by 80 (1.6% decline) as compared to 5,102 in 2018.
3. West Bengal and Haryana exhibited the largest increase in the numbers of Japanese companies. There was a significant increase in the number of companies in such sectors as information and communications as well as services. Manufacturing sector accounts for half of the total Japanese companies and more than a third of the Japanese business establishments in India. The total number of establishments decreased while the number of companies increased, because some companies became non-Japanese due to the closure of office, corporate restructuring, change of ownership etc. Consequently,

[http://www.in.emb-japan.go.jp/PDF/2019\\_co\\_list\\_en.pdf](http://www.in.emb-japan.go.jp/PDF/2019_co_list_en.pdf)

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# Japanese Business Establishments in India

August, 2020

Embassy of Japan in India, JETRO

## About this list

The Embassy and Consulate General of Japan in India, and JETRO, have jointly compiled the list, with the cooperation of Japanese chambers of commerce and industries in India. The findings are as follows:

(1) The **total number of Japanese companies registered in India is 1,454**, with an increase of 13 companies (0.9% growth) as compared to 1,441 in October 2018.

(2) The **total number of Japanese business establishments in India is 5,022**, with an decrease of 80 establishments (1.6% decline) as compared to 5,102 in October 2018.

(Please note that in case a company has business operations at multiple sites, each of them has a separate entry in this list for "business establishments". Kindly refer to the following "definition" for further details).

## Definition of "Japanese Business Establishment" in India

In principle, any of the following is considered as a Japanese Business Establishment in this survey:

1. Liaison Office/ Branch Office etc. of a Japanese company in India (as a foreign entity)

2. Indian Subsidiary (Wholly Owned/ Joint Venture) of a Japanese company, in the form of:

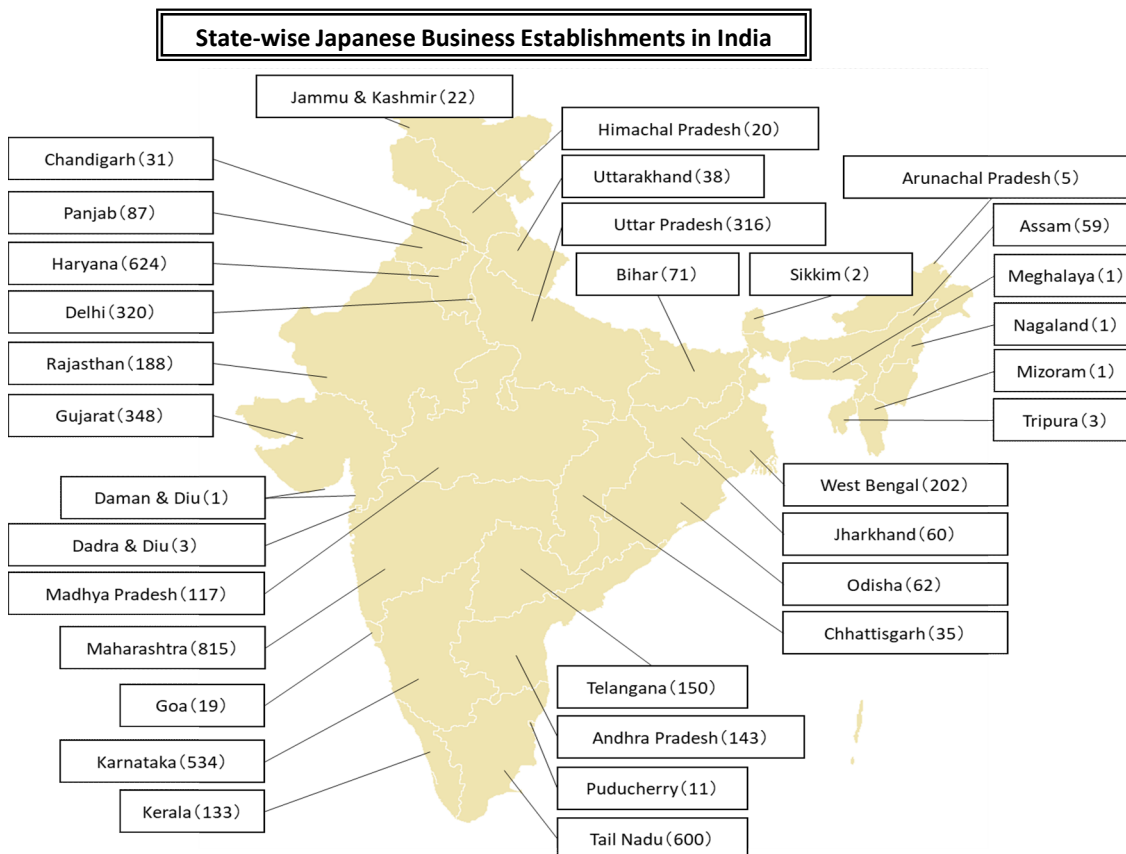
(A) Head Office, (B) Manufacturing Unit, or (C) Branch Office/ Business Office etc.

*\* Franchisees or dealers are not counted under this category.*

*\* In case of JVs, only those companies where the Japanese company has more than 10% shareholding, are counted under this category.*

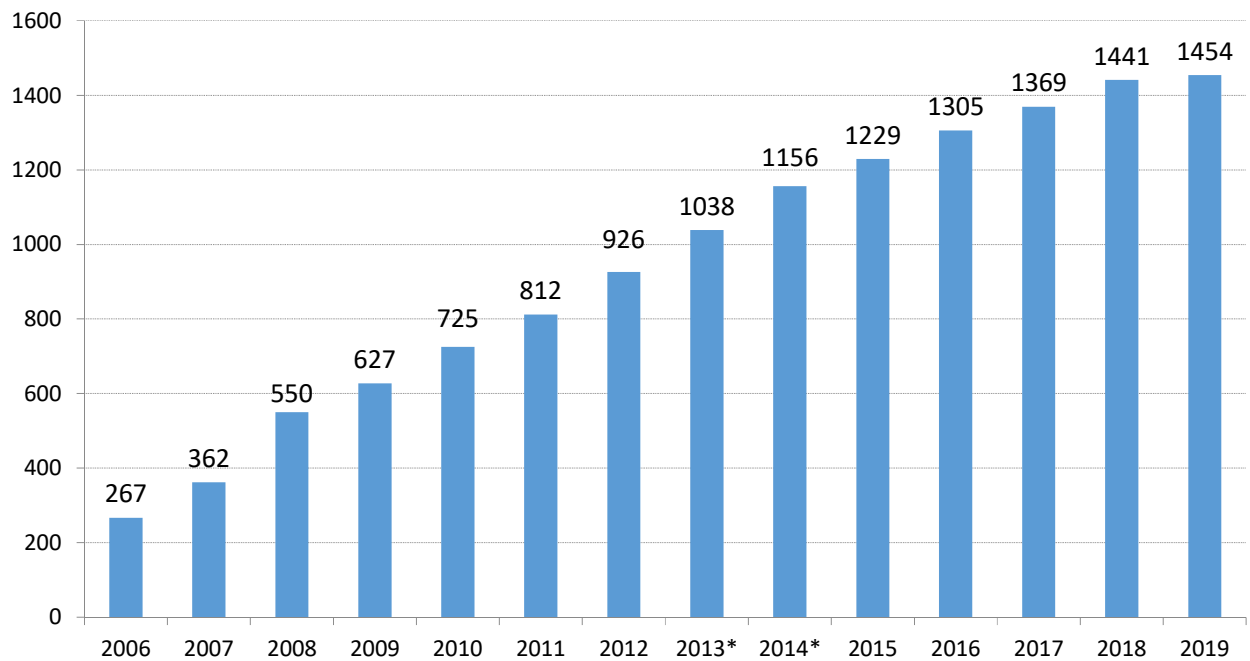
3. Business Enterprise founded in India by Japanese national(s)

◆ This list is arranged in alphabetical order as per the location.



## Presence of Japanese Companies in India

(Companies)



(Source) Survey by Embassy of Japan, New Delhi (Data for 2006 is as of January. Data for 2007 is as of February. The rest of the years are as of October)

\* Revised at the time of survey for 2015

2006	2007	2008	2009	2010	2011	2012	2013*	2014*	2015	2016	2017	2018	2019
267	362	550	627	725	812	926	1038	1156	1229	1305	1369	1441	1454

## Japanese Companies in India (State wise : as of October 2019)

State	Number of Companies
Delhi	156
Haryana	407
Uttar Pradesh	45
Rajasthan	48
Punjab	2
Uttarakhand	1
West Bengal	24
Jharkhand	2
Odisha	2
Maharashtra	247
Gujarat	39
Madhya Pradesh	2
Goa	1
Dadra and Nagar Haveli	2
Tamil Nadu	203
Andhra Pradesh	17
Telangana	30
Kerala	9
Karnataka	217
<b>合計</b>	<b>1454</b>

A Japanese company is defined as 1. Liaison office/Branch office etc. of a Japanese company in India (as a foreign entity), 2. Head office of Indian Subsidiary (Wholly owned/Joint venture) of a Japanese company, and 3. Business Enterprise founded in India by Japanese national(s).

## State-wise Japanese Business Establishment in India

<b>NCR/Northern/Northeastern India</b>	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1	2019/10/1	
Delhi		255	295	328	385	454	174	269	311	323	331	340	320
Haryana							323	398	487	522	592	609	624
Uttar Pradesh		34	42	50	51	70	72	246	286	309	313	319	316
Rajasthan		10	22	21	29	52	79	137	169	182	185	183	188
Chandigarh		1	2	1	1	8	12	8	15	18	33	32	31
Punjab		1	1	2	2	12	19	63	81	85	78	87	87
Uttarakand		4	6	8	6	11	14	36	44	46	49	43	38
Other States		N.A.	1	N.A.	N.A.	6	14	89	97	100	110	109	114
<b>Sub Total</b>		<b>305</b>	<b>369</b>	<b>410</b>	<b>474</b>	<b>613</b>	<b>707</b>	<b>1246</b>	<b>1490</b>	<b>1585</b>	<b>1691</b>	<b>1722</b>	<b>1718</b>
<b>Eastern India</b>	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1	2019/10/1	
West Bengal		33	52	67	67	75	96	168	189	193	197	209	202
Jharkand		3	5	10	11	14	24	57	57	60	63	56	60
Odisha		3	6	11	13	14	15	47	52	59	62	64	62
Bihar		N.A.	2	5	4	6	9	64	71	73	77	74	71
<b>Sub Total</b>		<b>39</b>	<b>65</b>	<b>93</b>	<b>95</b>	<b>109</b>	<b>144</b>	<b>336</b>	<b>369</b>	<b>385</b>	<b>399</b>	<b>403</b>	<b>395</b>
<b>Western India</b>	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1	2019/10/1	
Maharashtra		174	219	198	218	277	395	625	712	709	759	810	815
Gujarat		22	31	29	29	54	84	219	259	300	321	383	348
Madhya Pradesh		6	8	7	7	17	24	102	109	98	105	117	117
Goa		5	6	7	6	8	6	20	15	23	24	21	19
Chhattisgarh		1	1	1	1	4	5	24	29	28	31	36	35
Daman & Diu		N.A.	3	4	4	5	5	4	3	3	1	2	1
Dehra & Nagar Haveli									1	2	2	3	3
<b>Sub Total</b>		<b>208</b>	<b>268</b>	<b>246</b>	<b>265</b>	<b>365</b>	<b>519</b>	<b>994</b>	<b>1128</b>	<b>1163</b>	<b>1243</b>	<b>1372</b>	<b>1338</b>
<b>Southern India</b>	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1	2019/10/1	
Karnataka		104	123	155	182	228	297	387	451	476	509	529	534
Tamil Nadu		143	169	240	286	344	498	541	577	582	582	620	600
Andhra Pradesh		25	32	53	70	88	224		110	104	130	136	143
Telangana		-	-	-	-	-	247		149	150	138	169	150
Kerala		13	22	37	47	53	105	122	134	137	136	140	133
Puduchchery		1	1	2	3	4	9	8	9	8	10	11	11
<b>Sub Total</b>		<b>286</b>	<b>347</b>	<b>487</b>	<b>588</b>	<b>717</b>	<b>1133</b>	<b>1305</b>	<b>1430</b>	<b>1457</b>	<b>1505</b>	<b>1605</b>	<b>1571</b>
<b>Grand Total</b>		<b>838</b>	<b>1049</b>	<b>1236</b>	<b>1422</b>	<b>1804</b>	<b>2503</b>	<b>3881</b>	<b>4417</b>	<b>4590</b>	<b>4838</b>	<b>5102</b>	<b>5022</b>
<b>Number of Japanese Companies registered in India</b>		<b>550</b>	<b>627</b>	<b>725</b>	<b>812</b>	<b>926</b>	<b>1038</b>	<b>1156</b>	<b>1229</b>	<b>1305</b>	<b>1369</b>	<b>1441</b>	<b>1454</b>

(Note 1): Oct 2010 onwards, being based on the defined criteria of the Japanese Business Establishments in India as (1) Head office, (2) Factory, and (3) Branches etc also regulate to include establishment without regular-basis Japanese staffs, it is observed a slight decline of Japanese Business Establishments in some areas.

(Note 2): In order to capture the business scenario of Japanese Companies in India more precisely, all the Business Establishments (except franchisee and dealer) irrespective of regular-basis Japanese staffs are taken into consideration Oct. 2013 onwards. Consequently, some areas show a significant increase in numbers.

(Note 3): The increase in the number of Japanese business establishments during the one year (October 2013 to October 2014) under the survey is very large, mainly due to the following reasons: In case where a Japanese company forms a JV with an Indian partner, the newly formed JV will also have the already established direct branch offices of that Indian partner, which will result in the immediate increase of the total number of business establishments. There are several such cases found during the survey, especially in insurance and transport sectors. There were also quite a number of Japanese business establishments which have not been captured in our previous surveys.

(Note 4): The number of establishments in Delhi and Haryana is mentioned separately for 2013, 2014 and 2015.

(Note 5): The number of Japanese companies and establishments in 2013 and 2014 has been revised at the time of survey for 2015.