

Press Release

Japanese Business Establishments in India – 2018

The Embassy of Japan and JETRO updated the List of Japanese Business Establishments in India, as of October 2018, with the cooperation of Japanese chambers of commerce and industries in India. The summary of the result is as follows:

1. The total number of Japanese companies registered in India, as of October 2018, is 1,441.
2. The total number of Japanese business establishments in India, as of October 2018, is 5,102.
3. Over the last one year, the number of companies has increased by 72 (5% growth) as compared to 1,369 in 2017. Similarly, the number of establishments has increased by 264 (5% growth) as compared to 4,838 in 2017.
4. In Haryana and Maharashtra, the numbers of both Japanese companies and establishments increased more than those in other states. Manufacturing sector accounts for half of the total Japanese companies and a third of the Japanese business establishments in India. Further, there was a significant increase in the number of companies in such sectors as metal manufacturing industries as well as services this year. On the other hand, some companies became non-Japanese due to corporate restructuring, change of ownership etc.

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Japanese Business Establishments in India

December, 2018
Embassy of Japan in India, JETRO

About this list

The Embassy of Japan in New Delhi, Consulates General of Japan in Mumbai/ Chennai/ Kolkata/ Bengaluru, and JETRO, have jointly compiled the list, with the cooperation of Japanese chambers of commerce and industries in India. The findings are as follows:

(1) The **total number of Japanese companies registered in India is 1,441**, with an increase of 72 companies (5% growth) as compared to 1,369 in October 2017.

(2) The **total number of Japanese business establishments in India is 5,102**, with an increase of 264 establishments (5% growth) as compared to 4,838 in October 2017.

(Please note that in case a company has business operations at multiple sites, each of them has a separate entry in this list. Kindly refer to the following "definition" for further details).

Definition of "Japanese Business Establishment" in India

In principle, any of the following is considered as a Japanese Business Establishment in this survey:

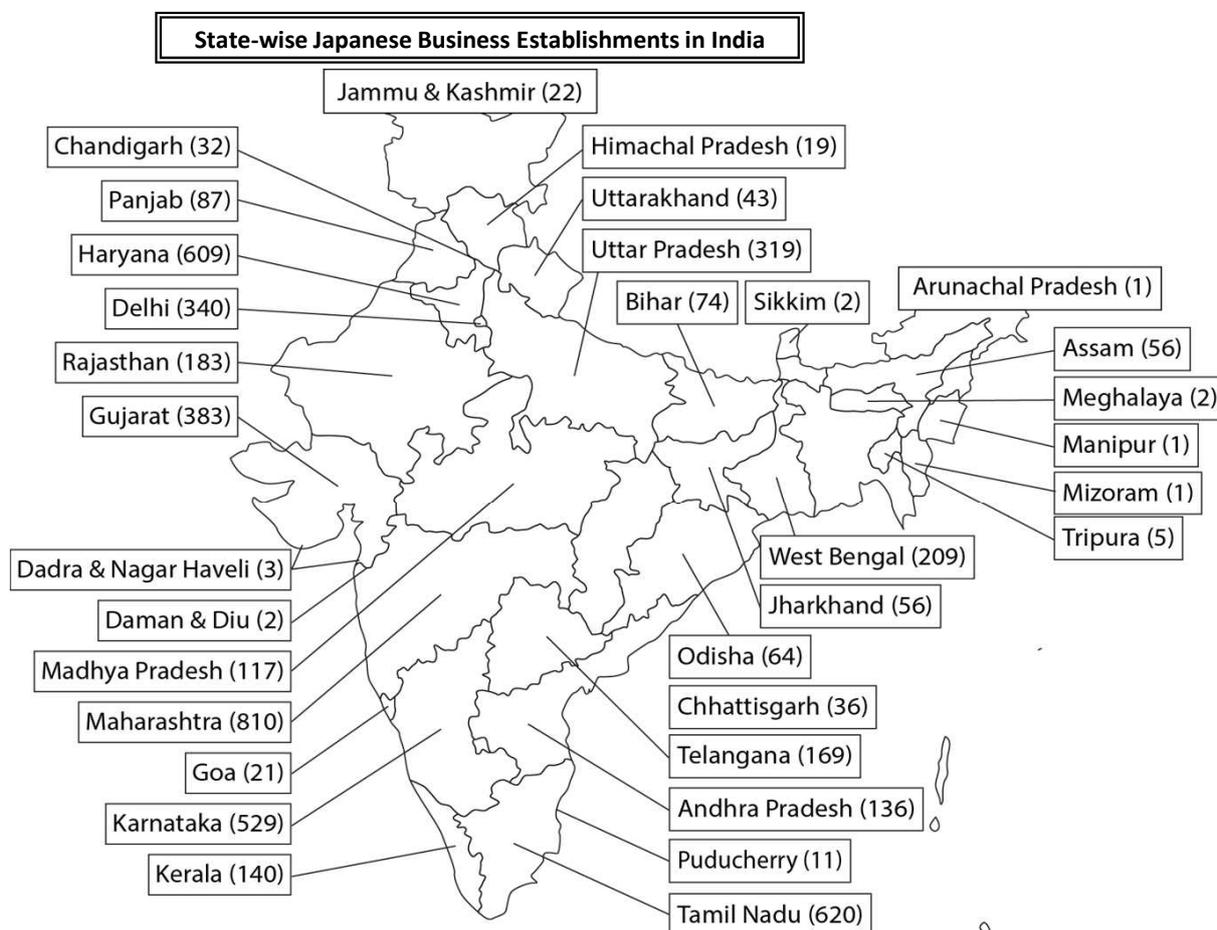
1. Liaison Office/ Branch Office etc. of a Japanese company in India (as a foreign entity)
2. Indian Subsidiary (Wholly Owned/ Joint Venture) of a Japanese company, in the form of:
(A) Head Office, (B) Manufacturing Unit, or (C) Branch Office/ Business Office etc.

** Franchisees or dealers are not counted under this category.*

** In case of JVs, only those companies where the Japanese company has more than 10% shareholding, are counted under this category.*

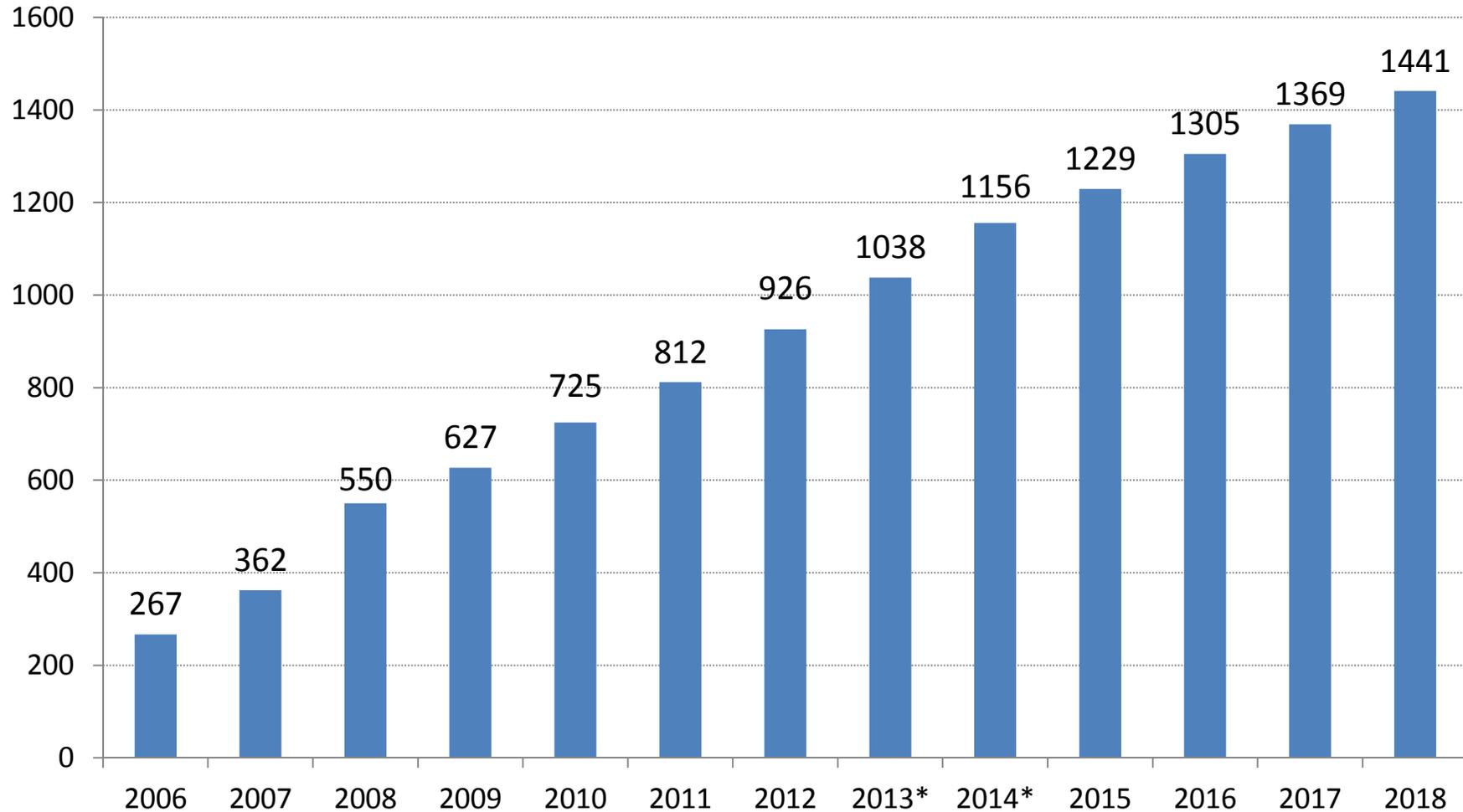
3. Business Enterprise founded in India by Japanese national(s)

◆ This list is arranged in alphabetical order as per the location.



Presence of Japanese Companies in India

(Companies)



(Source) Survey by Embassy of Japan, New Delhi (Data for 2006 is as of January. Data for 2007 is as of February. The rest of the years are as of October)

* Revised at the time of survey for 2015

Japanese Companies in India (State wise : as of October 2018)

State	Number of Companies
Delhi	162
Haryana	393
Uttar Pradesh	44
Rajasthan	47
Punjab	4
Uttarakhand	1
West Bengal	19
Jharkhand	1
Odisha	1
Maharashtra	243
Gujarat	38
Madhya Pradesh	3
Goa	1
Dadra and Nagar Haveli	2
Tamil Nadu	201
Andhra Pradesh	17
Telangana	29
Kerala	11
Karnataka	224
合計	1441

A Japanese company is defined as 1. Liaison office/Branch office etc. of a Japanese company in India (as a foreign entity), 2. Head office of Indian Subsidiary (Wholly owned/Joint venture) of a Japanese company, and 3. Business Enterprise founded in India by Japanese national(s).

State-wise Japanese Business Establishment in India

NCR/Northern/Northeastern India	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1
Delhi	255	295	328	385	454	174	269	311	323	331	340
Haryana						323	398	487	522	592	609
Uttar Pradesh	34	42	50	51	70	72	246	286	309	313	319
Rajasthan	10	22	21	29	52	79	137	169	182	185	183
Chandigarh	1	2	1	1	8	12	8	15	18	33	32
Punjab	1	1	2	2	12	19	63	81	85	78	87
Uttarakand	4	6	8	6	11	14	36	44	46	49	43
Other States	N.A.	1	N.A.	N.A.	6	14	89	97	100	110	109
Sub Total	305	369	410	474	613	707	1246	1490	1585	1691	1722
Eastern India	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1
West Bengal	33	52	67	67	75	96	168	189	193	197	209
Jharkand	3	5	10	11	14	24	57	57	60	63	56
Odisha	3	6	11	13	14	15	47	52	59	62	64
Bihar	N.A.	2	5	4	6	9	64	71	73	77	74
Sub Total	39	65	93	95	109	144	336	369	385	399	403
Western India	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1
Maharashtra	174	219	198	218	277	395	625	712	709	759	810
Gujarat	22	31	29	29	54	84	219	259	300	321	383
Madhya Pradesh	6	8	7	7	17	24	102	109	98	105	117
Goa	5	6	7	6	8	6	20	15	23	24	21
Chhattisgarh	1	1	1	1	4	5	24	29	28	31	36
Daman & Diu	N.A.	3	4	4	5	5	4	3	3	1	2
Dedra & Nagar Haveli								1	2	2	3
Sub Total	208	268	246	265	365	519	994	1128	1163	1243	1372
Southern India	2008/10/1	2009/10/1	2010/10/1	2011/10/1	2012/10/1	2013/10/1	2014/10/1	2015/10/1	2016/10/1	2017/10/1	2018/10/1
Karnataka	104	123	155	182	228	297	387	451	476	509	529
Tamil Nadu	143	169	240	286	344	498	541	577	582	582	620
Andhra Pradesh	25	32	53	70	88	224		110	104	130	136
Telangana	-	-	-	-	-	-	247	149	150	138	169
Kerala	13	22	37	47	53	105	122	134	137	136	140
Puduchery	1	1	2	3	4	9	8	9	8	10	11
Sub Total	286	347	487	588	717	1133	1305	1430	1457	1505	1605
Grand Total	838	1049	1236	1422	1804	2503	3881	4417	4590	4838	5102
Number of Japanese Companies registered in India	550	627	725	812	926	1038	1156	1229	1305	1369	1441

(Note 1): Oct 2010 onwards, being based on the defined criteria of the Japanese Business Establishments in India as (1) Head office, (2) Factory, and (3) Branches etc also regulate to include establishment without regular-basis Japanese staffs., it is observed a slight decline of Japanese Business Establishments in some areas.

(Note 2): In order to capture the business scenario of Japanese Companies in India more precisely, all the Business Establishments (except franchisee and dealer) irrespective of regular-basis Japanese staffs are taken into consideration Oct. 2013 onwards. Consequently, some areas show a significant increase in numbers.

(Note 3): The increase in the number of Japanese business establishments during the one year (October 2013 to October 2014) under the survey is very large, mainly due to the following reasons: In case where a Japanese company forms a JV with an Indian partner, the newly formed JV will also have the already established direct branch offices of that Indian partner, which will result in the immediate increase of the total number of business establishments. There are several such cases found during the survey, especially in insurance and transport sectors. There were also quite a number of Japanese business establishments which have not been captured in our previous surveys.

(Note 4): The number of establishments in Delhi and Haryana is mentioned separately for 2013, 2014 and 2015.

(Note 5): The number of Japanese companies and establishments in 2013 and 2014 has been revised at the time of survey for 2015.